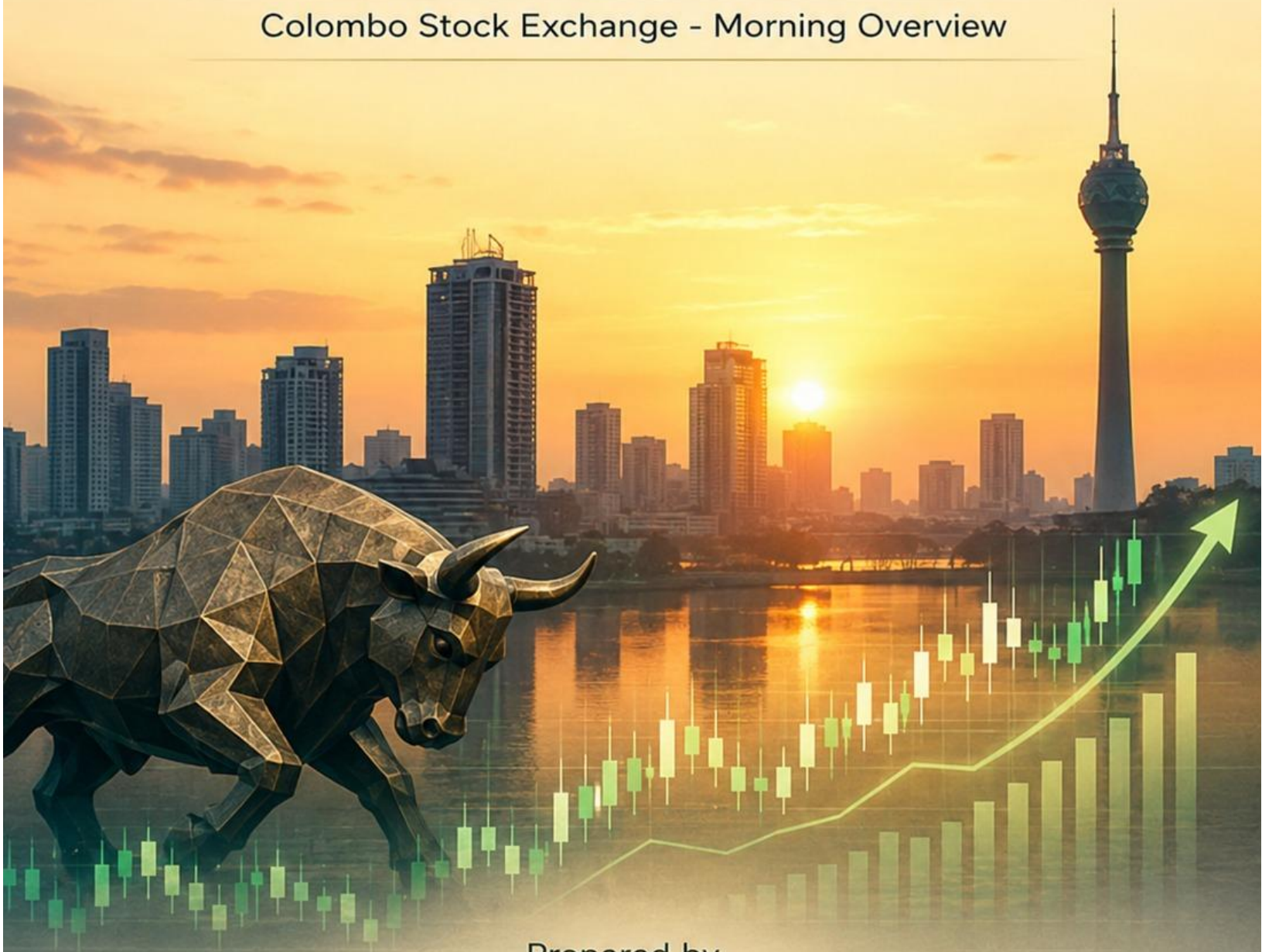


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Monday, September 7, 2026

Equity Update					Global Indices				
				4-Sep					4-Sep
		Chg	Chg%		Developed Markets				
ASPI	▲	225.33	1.05%	21,620		Dow Jones	▼	53,414	
S&P SL 20 Index	▲	63.67	1.06%	6,059		Euro Stoxx 50	▲	6,393	
Total Turnover (LKR)	▲			2,677,690,110		FTSE 100	▼	10,831	
Market Capitalization (LKR)	▲			7,821,060,854,395		Nikkei 225	▲	66,405	
						Hang Seng	▲	25,508	
					Frontier Markets				
PER (x)				11.4		VN index	▲	1,853	
PBV (x)				1.3		KSE-100	▲	175,329	
DY (%)				3.2					

Source: CSE

Source: Bloomberg

Exchange Rates					Commodities				
			4-Sep					4-Sep	
(LKR per unit)		TT Buying		TT Selling		Type			
USD		\$	323.9		332.9		Gold (USD/t.oz)	▼	4,458
GBP		£	437.1		451.6		Gold (LKR/t.oz)	▲	1,471,349
EUR		€	375.3		388.5		Brent Crude Oil (USD/Bbl)	▲	96
JPY		¥	2.1		2.1		Copper (USD/Lbs)	▼	666
CNY			47.7		50.2		Cotton (USD/Lbs)	▼	86
INR		₹	3.5		3.6		Aluminium (USD/MT)	▲	3,294
							Palm Oil 3M forward (MYR/MT)	▼	4,929

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 8.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2026 Q1 = 5.1%	NCPI YoY Change: July 2026 = 7.20%	CCPI YoY Change: August 2026= 8.00%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

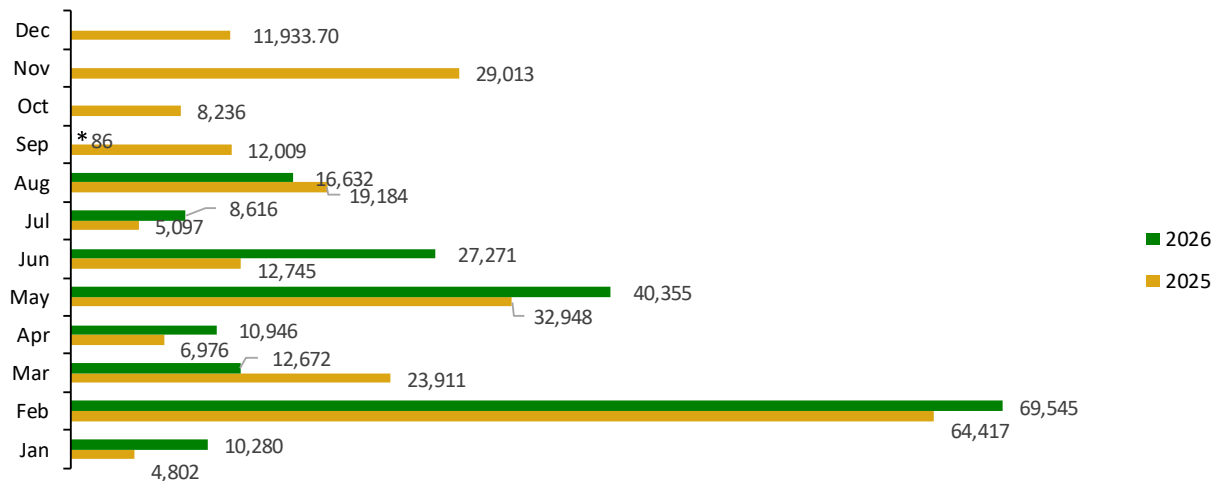


Scan here for contacts & disclaimer

Monday, September 7, 2026

Company	Dividend Per Share	Final/ Interim	XD Date	Record Date	Date of Payment
CTBL(N)	LKR 0.5	Final	9-Sep	10-Sep	28-Sep
CSLK(N)	LKR 0.25	First	8-Sep	9-Sep	25-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
JFP(N)	LKR 0.5	First	15-Sep	16-Sep	2-Oct
GEST(N)	LKR 3.90	First and final	22-Sep	23-Sep	8-Oct
LALU(N)	LKR 1.25	First and final	22-Sep	23-Sep	9-Oct
SHAW(N)	LKR 2.00	First and final	22-Sep	23-Sep	9-Oct
RCH(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
CABO(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
RENU(N)	LKR 4.00	First and final	23-Sep	24-Sep	12-Oct
HARI(N)	LKR 73.00	Final	24-Sep	25-Sep	13-Oct
COCO(N)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
COCO(X)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
ABAN(N)	LKR 26.00	First and final	28-Sep	29-Sep	15-Oct
RWSL(N)	LKR 0.25	Final	30-Sep	1-Oct	19-Oct
MCPL(N)	LKR 3.00	First and final	1-Oct	2-Oct	20-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 196,404 Mn as dividends from January - September* 2026



*Until September 4, 2026